



ENERGY STORAGE and ELECTRIC VEHICLES (EV)

Bill Muston

Oncor Electric Delivery Company LLC
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March 16, 2021

Joint Session: IEEE Dallas Communication
and Vehicle Technology Chapter (CVT) and
Dallas Electric Club (DEC).



Disclaimer

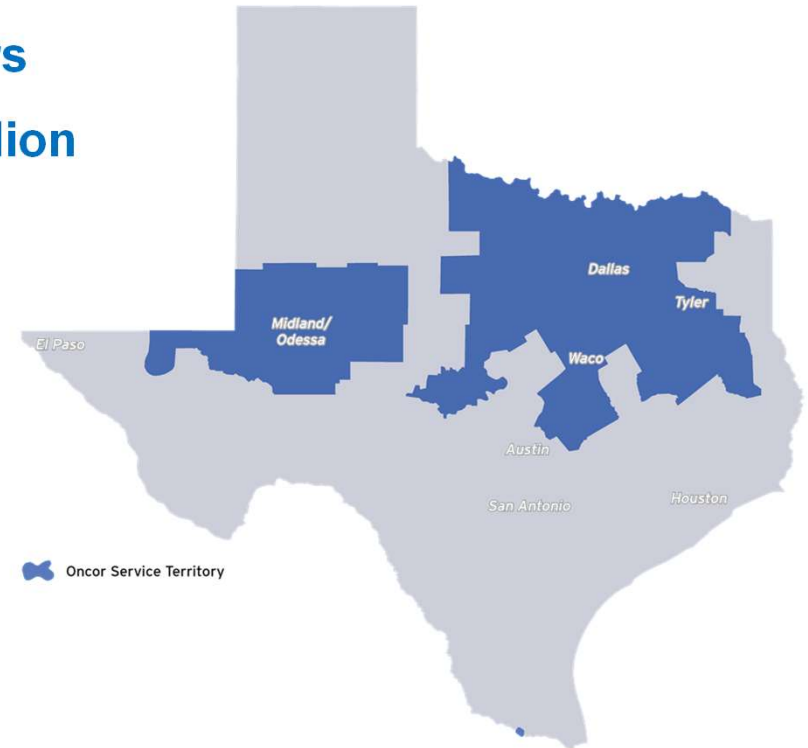


Scope & Disclaimer

This presentation is intended to be broad in scope. It will include a range of energy storage system (ESS) applications in the power grid.

The applications and examples cited in this presentation are general in nature and are not specific to market structures, nor are they specific to Oncor or even related to the business of Oncor under market structure and rules set by the PUCT.

- **Distribution**
 - **Transmission**
 - Move energy to distributors
 - Open access
 - **Distribution**
 - **Interconnections**
 - **Metering**
 - Wholesale
 - Retail
- **3.7+ M Customers**
 - **Serving ~10+ Million people**



***Regulated, investor-owned, utilities in ERCOT
– do not generate or sell electricity –
– but deliver it –***

The Nobel Prize in Chemistry 2019

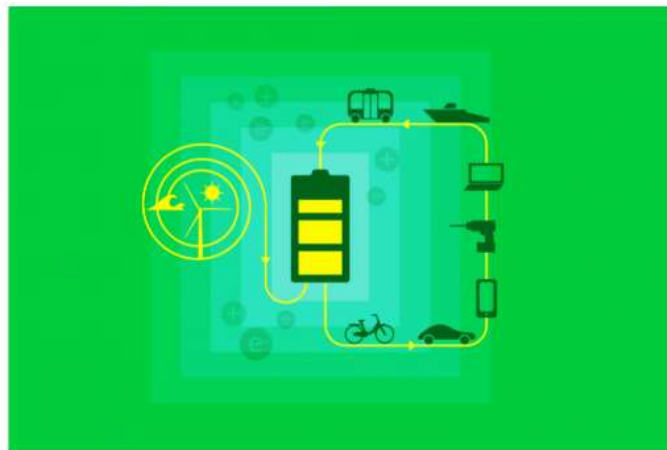
They created a rechargeable world

The Nobel Prize in Chemistry 2019 rewards the development of the lithium-ion battery. This lightweight, rechargeable and powerful battery is now used in everything from mobile phones to laptops and electric vehicles. It can also store significant amounts of energy from solar and wind power, making possible a fossil fuel-free society.

[Read the press release](#)

[Read more in the scientific background](#)

[Find out more in the popular information](#)



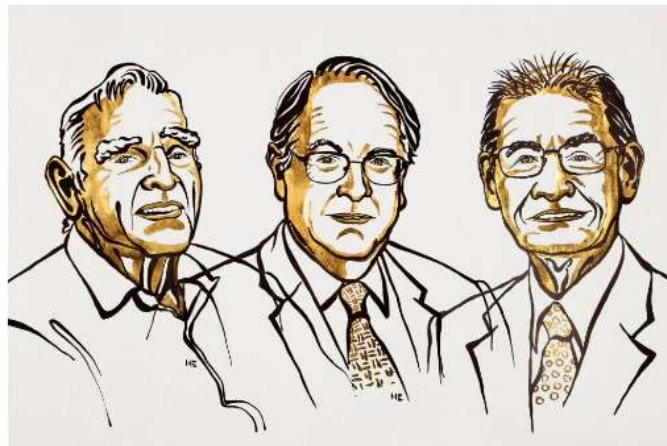
© Johan Jarnestad/The Royal Swedish Academy of Sciences

The 2019 Chemistry Laureates

The 2019 Nobel Prize in Chemistry are awarded to [John Goodenough](#), [M. Stanley Whittingham](#) and [Akira Yoshino](#) “for the development of lithium-ion batteries”. Through their work, they have created the right conditions for a wireless and fossil fuel-free society, and so brought the greatest benefit to humankind.

THE
NOBEL
PRIZE

<https://www.nobelprize.org/prizes/chemistry/>



Ill. Niklas Elmehed. © Nobel Media.

Bloomberg Battery Price Survey

Lithium-ion battery price survey results: volume-weighted average

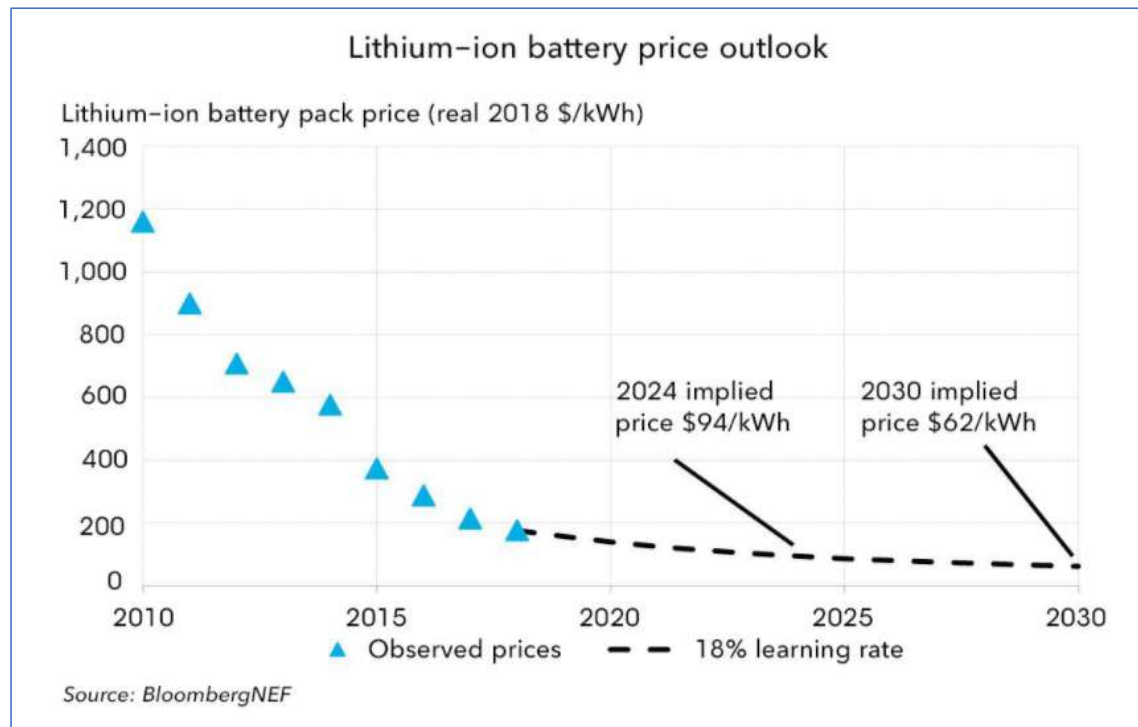
Battery pack price (real 2018 \$/kWh)



Source: BloombergNEF

Source: Bloomberg <https://about.bnef.com/blog/behind-scenes-take-lithium-ion-battery-prices/>

Bloomberg Battery Price Outlook



Source: Bloomberg <https://about.bnef.com/blog/behind-scenes-take-lithium-ion-battery-prices/>

Li-Ion Market Is Dominated by EV Market

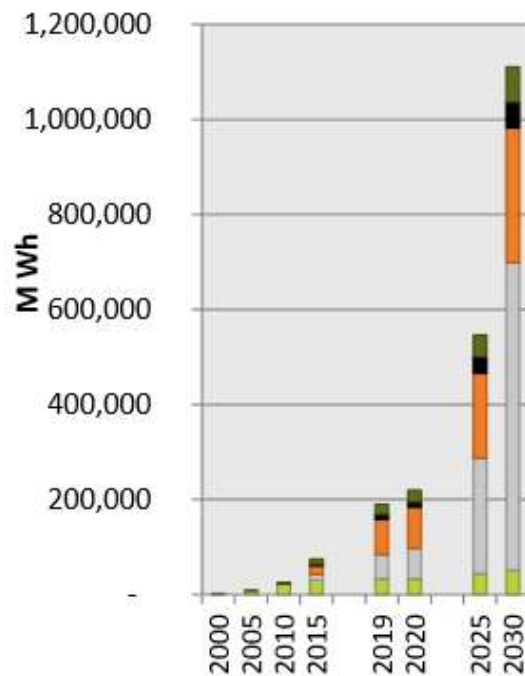
... Values as MWh, comprehend COVID-19 impact



From 160 GWh in 2018 to >1,2 TWh

CAGR 2015/2030
+20 % per year in Volume

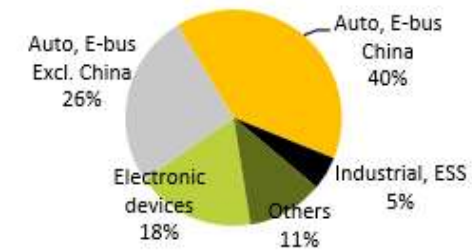
Li-ion Battery sales, MWh, Worldwide, 2000-2030



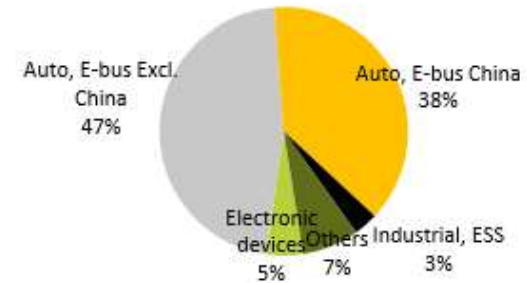
Others	14%
Industrial, ESS	21%
Auto, E-bus China	20%
Auto, e-bus Excl. China	30%
Electronic devices	4%

CAGR 15/30 (Optimistic)

2019: >190 GWh



2030: >1100 GWh



Others: medical devices, power tools, gardening tools, e-bikes...

Source: AVICENNE Energy 2020 - COVID 19 impact partially implemented as the crisis is not over - Impact could be worst



Tesla ESS at Oncor Microgrid, Jan 2019

WHAT IS ENERGY STORAGE?



A means to transform Grid electricity into another form of energy and return that energy when needed

Many forms of energy storage exist

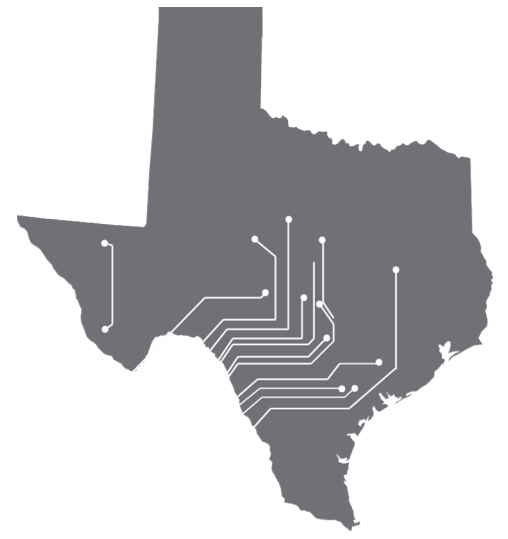
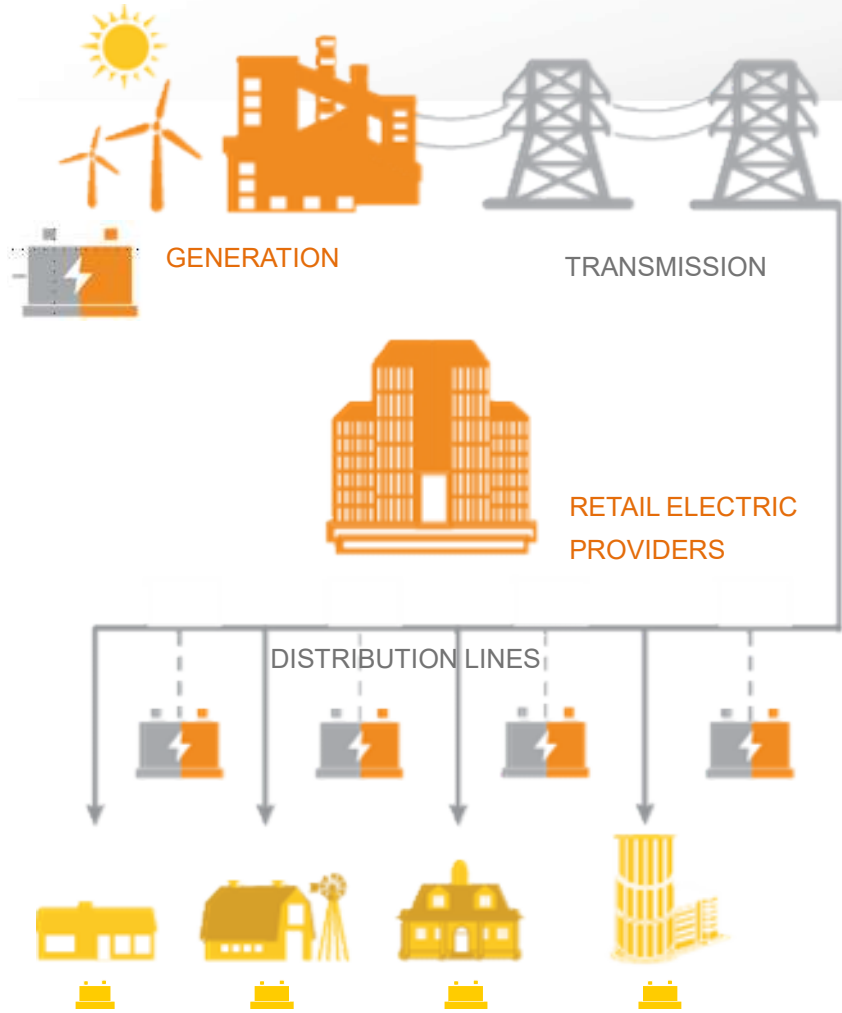
- Pumped Hydro – hydro potential energy
- Battery – Electrochemical
- Battery – Flow battery
- Flywheel – Inertial Energy in Spinning Mass
- Compressed Air – Mechanical Compression
- Liquid Air – Mechanical Compression and Thermal Cooling
- Capacitors – Electrical Charge



Lithium-ion batteries are the new market leader

- Declining costs
- Modular deployment in small, rapid capital increments
- Highly flexible and controllable

Lithium-Ion energy storage is transformative to the grid



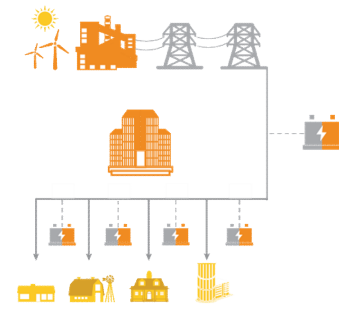
Regulated Competitive

ERCOT Market Structure Example

ROLES FOR ENERGY STORAGE



BULK GRID	TRANSMISSION	SUBSTATION & DISTRIBUTION	CUSTOMER
<p>Wind & solar smoothing & dispatch</p> <p>Time-shift available energy supply to meet later grid needs</p> <p>Hedge for upside price opportunity</p> <p>Reliability services</p> <ul style="list-style-type: none"> • Supply regulation • Frequency regulation • Responsive reserves for grid contingency • Fast response <p>Peaking capacity in ISO's w capacity markets (not ERCOT)</p>	<p>Reliability Role</p> <p>Meet a short-run N-1 operational need</p> <p>Economy Role</p> <p>Market role in ERCOT?</p>	<p>Support a feeder segment during short upstream outages</p> <p>Defer or substitute for traditional upgrades needed to support growing loads</p> <p>Integrate distributed energy resources (DERs) to the local grid to maintain grid stability & voltage</p> <p>Extended-time local area operations with storage as part of a <u>microgrid</u> during outages</p>	<p>Manage peak demand to limit demand charges</p> <p>Smooth & firm solar</p> <p>Time-shift energy from the grid or from customer-sited solar, such as to manage energy use under a time-of-use retail rate</p> <p>Support site operations during a grid outage</p> <p>Provide service to utility needs when market structure supports that role & the utility need exists</p>



DESIGN FLEXIBILITY & CHOICES – BATTERY STORAGE



Power: Charge-discharge

Energy: How much

Rapid charge-discharge → High C-rate

Power conversion system (two-way ac/dc/ac converter)

Container & systems

Grid transformer & SCADA

Site meteorological

Site layout

Efficiency –

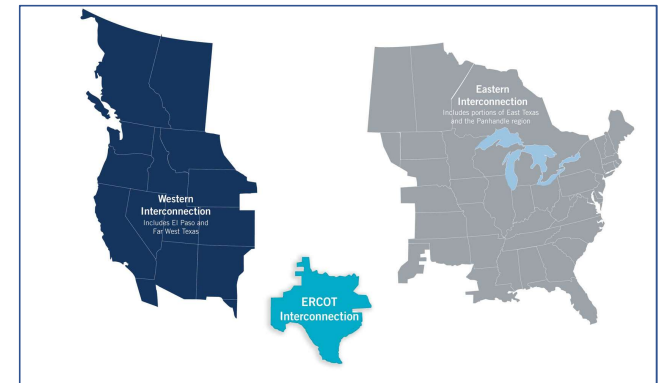
$$\text{kWh}_{AC \text{ out}} / \text{kWh}_{AC \text{ in}}$$

Life – cycles & shelf life



www.kaplanco.com

WHO IS ERCOT



The Electric Reliability Council of Texas (ERCOT) is a nonprofit organization that ensures reliable electric service for 90 percent of the state of Texas. The grid operator is regulated by the Public Utility Commission of Texas and the Texas Legislature.

ERCOT has four primary responsibilities:

- Maintain system reliability.
- Facilitate a competitive wholesale market.
- Facilitate a competitive retail market.
- Ensure open access to transmission.

ERCOT STATISTICS



74,820 MW

Record peak demand
(Aug. 12, 2019)

73,821 MW

Weekend peak demand record
(Aug. 15, 2020)

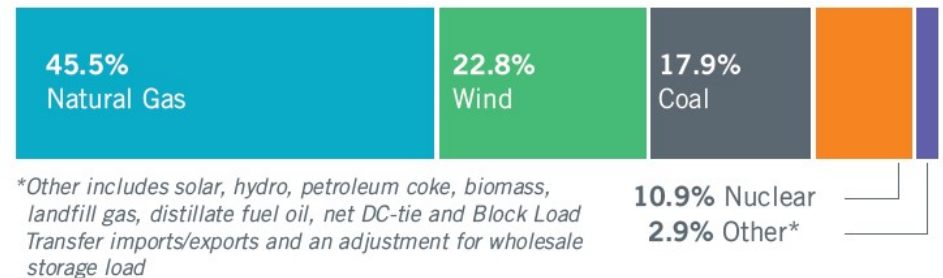
1 MW of electricity can power about 200 Texas homes during periods of peak demand.

2021 Generating Capacity

Reflects operational installed capacity based on the December 2020 CDR report



2020 Energy Use



381 billion kilowatt-hours of energy were used in 2020, a nearly 5 percent decrease compared to 2019.



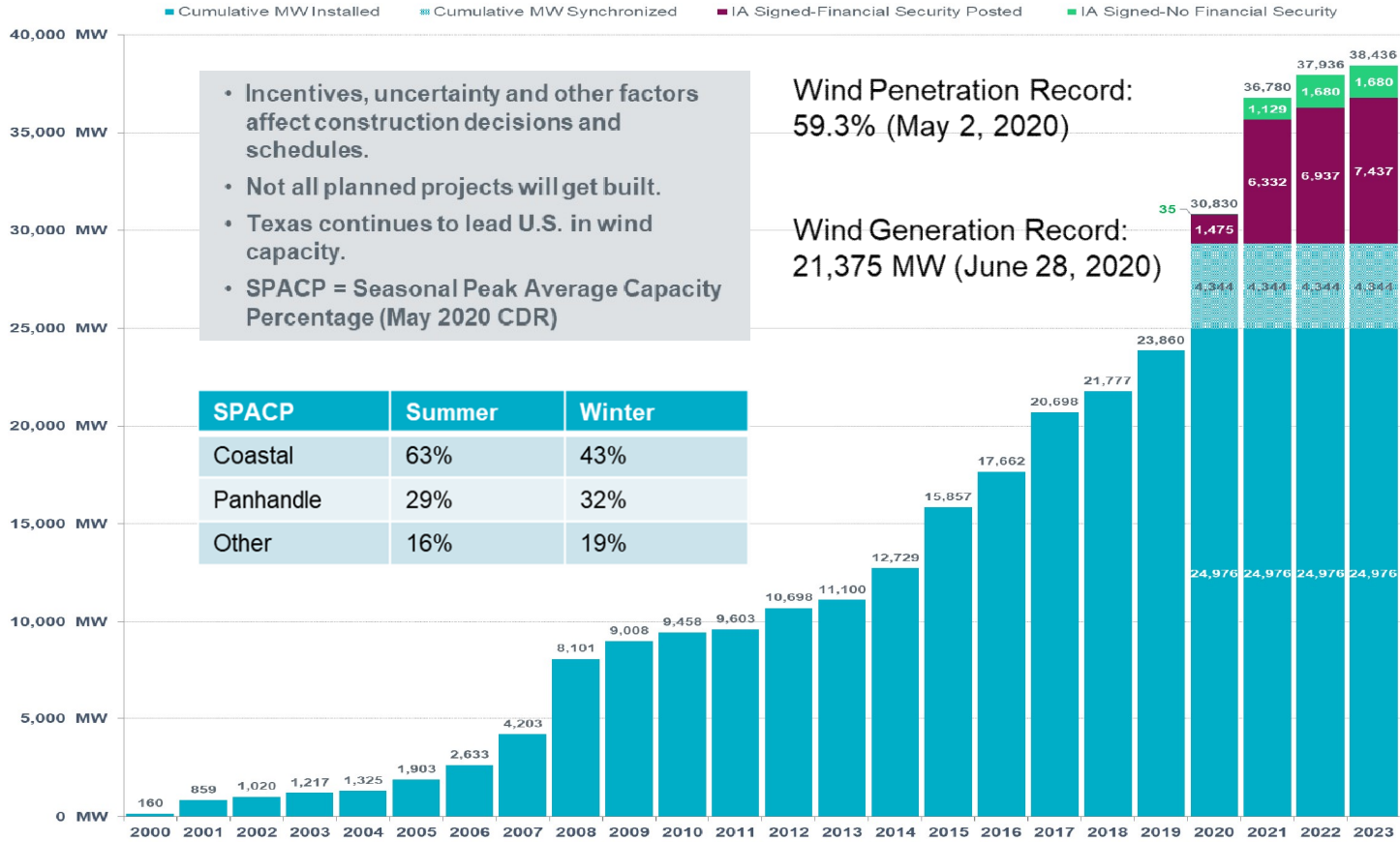
ERCOT Energy Storage Overview

Kenneth Ragsdale
Principal, Market Design
ERCOT

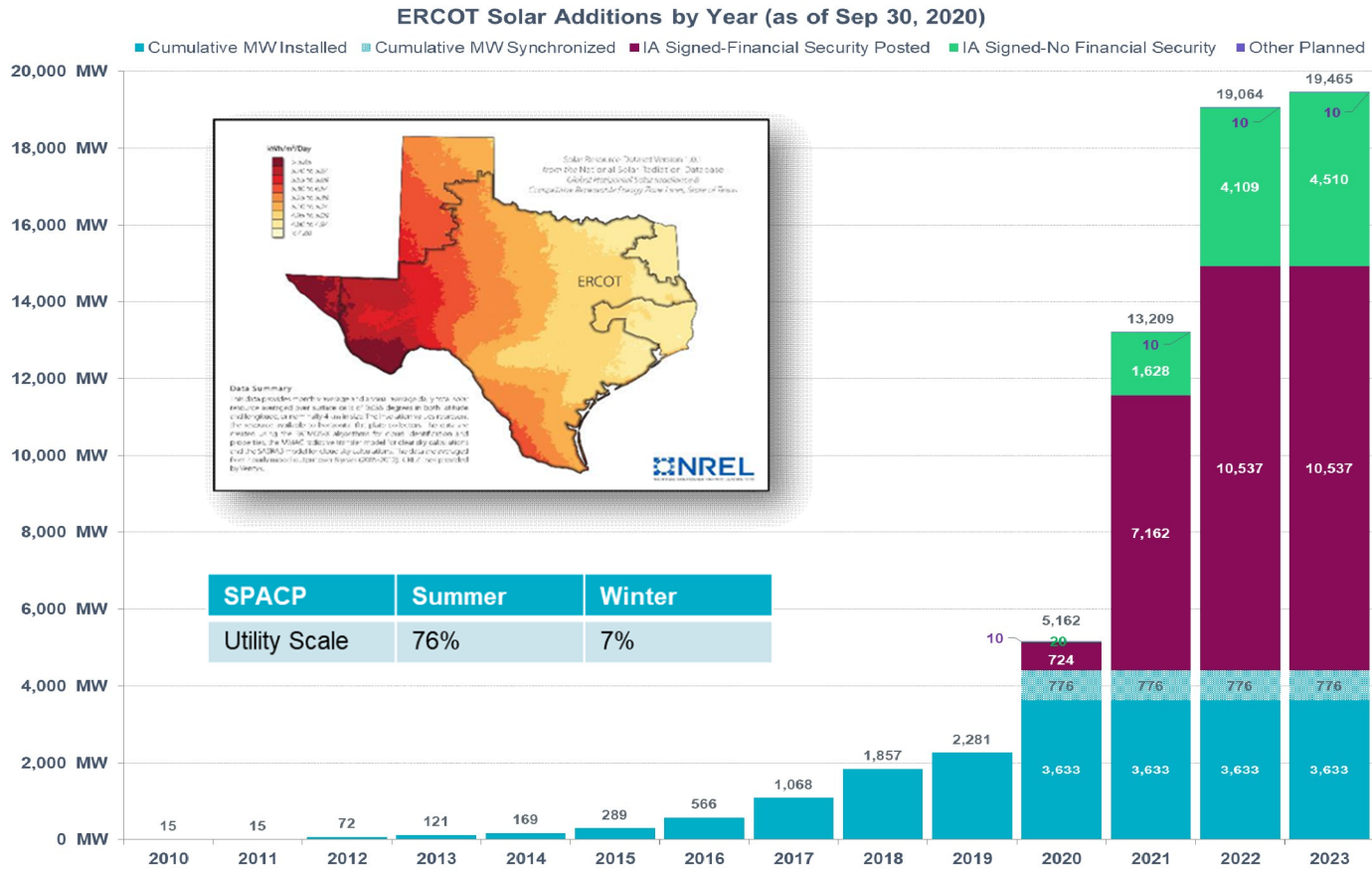
October 14, 2020

ERCOT Wind Additions by Year (as of September 30, 2020)

ERCOT Wind Additions by Year (as of Sep 30, 2020)



Utility Scale Solar Additions by Year (as of September 30, 2020)

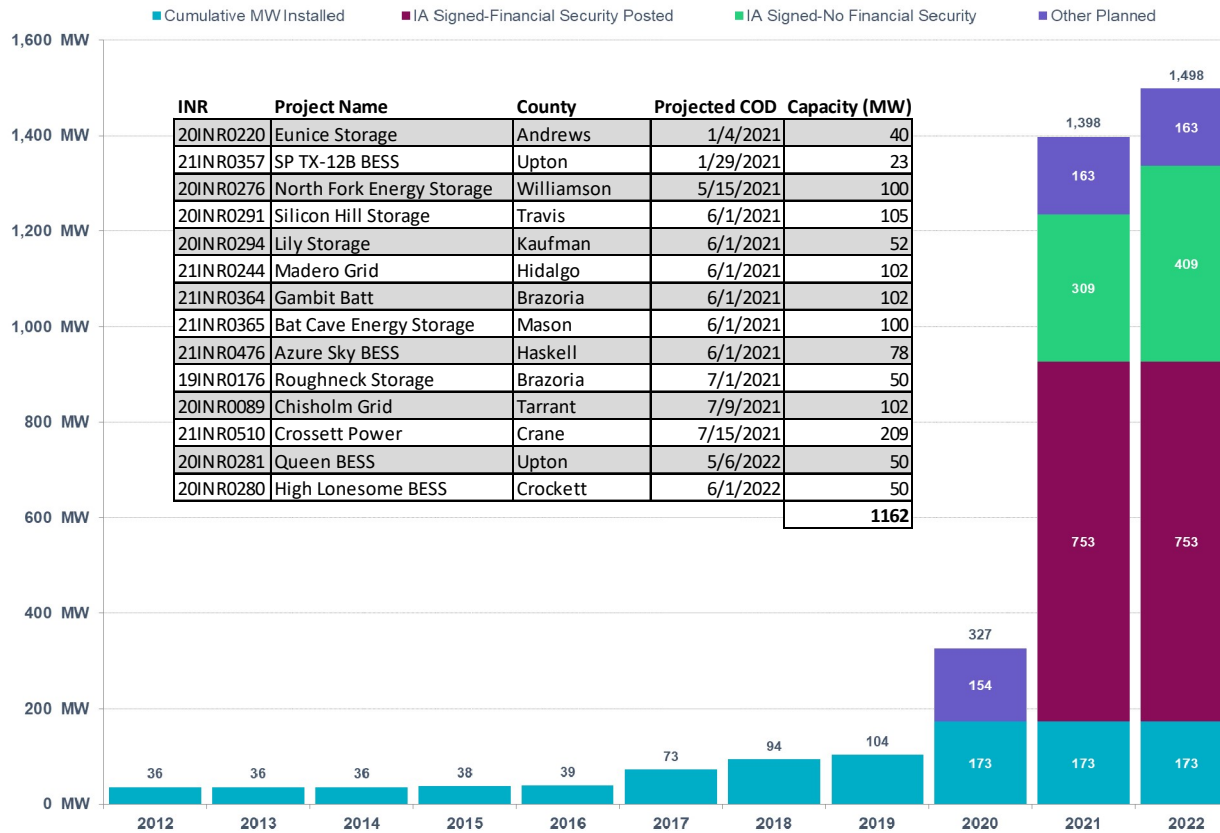


Other Planned capacity reflects registered projects under 10 MW in size that are not included in the Resource Integration and Ongoing Operations Interconnection Services (RIOO-IS) System.



Battery Additions by Year (as of September 30, 2020)

ERCOT Battery Additions by Year (as of Sep 30, 2020)



INR	Project Name	County	Projected COD	Capacity (MW)
20INR0220	Eunice Storage	Andrews	1/4/2021	40
21INR0357	SP TX-12B BESS	Upton	1/29/2021	23
20INR0276	North Fork Energy Storage	Williamson	5/15/2021	100
20INR0291	Silicon Hill Storage	Travis	6/1/2021	105
20INR0294	Lily Storage	Kaufman	6/1/2021	52
21INR0244	Madero Grid	Hidalgo	6/1/2021	102
21INR0364	Gambit Batt	Brazoria	6/1/2021	102
21INR0365	Bat Cave Energy Storage	Mason	6/1/2021	100
21INR0476	Azure Sky BESS	Haskell	6/1/2021	78
19INR0176	Roughneck Storage	Brazoria	7/1/2021	50
20INR0089	Chisholm Grid	Tarrant	7/9/2021	102
21INR0510	Crossett Power	Crane	7/15/2021	209
20INR0281	Queen BESS	Upton	5/6/2022	50
20INR0280	High Lonesome BESS	Crockett	6/1/2022	50
				1162

Other Planned capacity reflects registered projects under 10 MW in size that are not included in the Resource Integration and Ongoing Operations Interconnection Services (RIOO-IS) System.



Summary of Generation Interconnection Requests (as of 10-1-20)

Fuel Type/ Technology Type	SS and FIS Completed IA (MW)	Grand Total (MW) In Progress
Natural Gas	1,668	6,494
Coal	0	420
Wind	8,027	23,679
Solar	11,128	77,074
Compressed Air Storage	0	324
Battery	419	18,109
Other	0	350
Total	21,242	126,450

~ 30 %
Co-located

Does not include project requests on the distribution system

SS = Security Screening Study

FIS = Full Interconnection Study

IA = Interconnection Agreement

Report run Dec 1, 2019: 7,214 MW

Report run Dec 1, 2018: 2,048 MW

Report run Dec 1, 2017: 0 MW



Questions?

Kenneth Ragsdale
ERCOT

'Largest standalone battery project' in Texas' ERCOT market begins construction



Within a very short space of time Texas' ERCOT market has gone from welcoming projects such as the 10MW Prospect project from developer GlidePath to much bigger projects such as Able Grid's Chisholm and those under development by Broad Reach Power. Image: GlidePath.

Source: Energy Storage News, Aug 25, 2020 <https://www.energy-storage.news/news/largest-standalone-battery-project-in-texas-ercot-market-set-to-begin-const>

Construction on a 100MW battery energy storage project in Texas has begun through partners Able Grid Energy Solutions, MAP Energy, Astral Electricity and Mortenson.

Developer Able Grid announced that full notice to proceed has been issued on the Chisholm Grid battery energy storage system, which will have an initial rated capacity of 100MW and is scheduled to begin operations in mid-2021.

. . . the plant, located in the city of Fort Worth, will play into the Electricity Reliability Council of Texas (ERCOT) market.

. . . another developer, Broad Reach Power, is delivering more than a dozen projects of 10MW / 10MWh this year

ERCOT 20INR089

Chisholm Grid Tarrant County 7/9/2021 COD 102 MW

ERCOT Market Example . . . From Mar 10, 2021 Dallas Morning News



Business

ENERGY

Tesla plugs into Texas



Musk's company secretly builds battery storage system

DANA HILL and NALAGUN PALIK
Reporting from Houston

Elon Musk is getting into the Texas power market with personal investments in a separate battery company that is building electrical storage nearly 100 miles from Austin. The move marks Tesla Inc.'s major foray into the deployment of the U.S. energy storage market.

A Tesla subsidiary registered as Gambit Energy Storage LLC is quietly building a more than 100 megawatt energy storage project in Angleton, a town roughly 90 miles south of Houston. A battery that also could power about 70,000 homes on a hot summer day. Workers at the site kept employees under cover and discouraged outsiders, but a Tesla logo could be seen on a worker's hard hat, and public documents helped confirm the company's role.

Property records on Elc with Houston County show Gambit LLC. **TESLA** files list

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A worker walks through the Elc with Houston County show Gambit LLC. **TESLA** files list

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A worker walks through the Elc with Houston County show Gambit LLC. **TESLA** files list

"Tesla's energy storage business on a percentage basis is growing faster than their car business, and it's only going to accelerate."

David Finn Peltz, head of energy storage at Wood Mackenzie Power and Renewables

Another market example from the ERCOT interconnection queue, recently identified as Tesla

ERCOT 20INR0364
Gambit Batt Brazoria County 6/1/2021 COD 102 MW

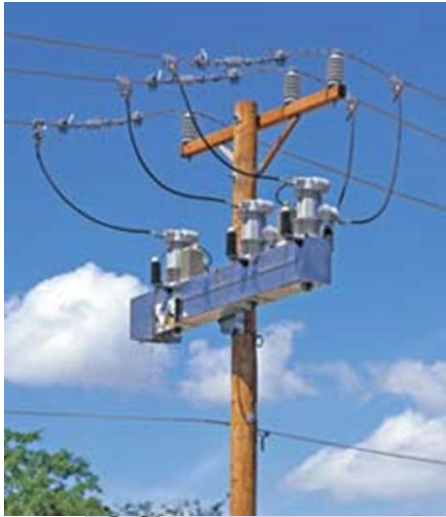
Dallas Morning News
Wednesday, March 10, 2021

GRID ENERGY STORAGE USES



BULK GRID	TRANSMISSION	SUBSTATION & DISTRIBUTION	CUSTOMER
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DELIVERY OF POWER – SUBSTATIONS & DISTRIBUTION



DISTRIBUTION FEEDER – BASIS FOR DISCUSSION



CIRCUIT BREAKER AT SUBSTATION

Circuit Breaker for Each Feeder

Protective Relays

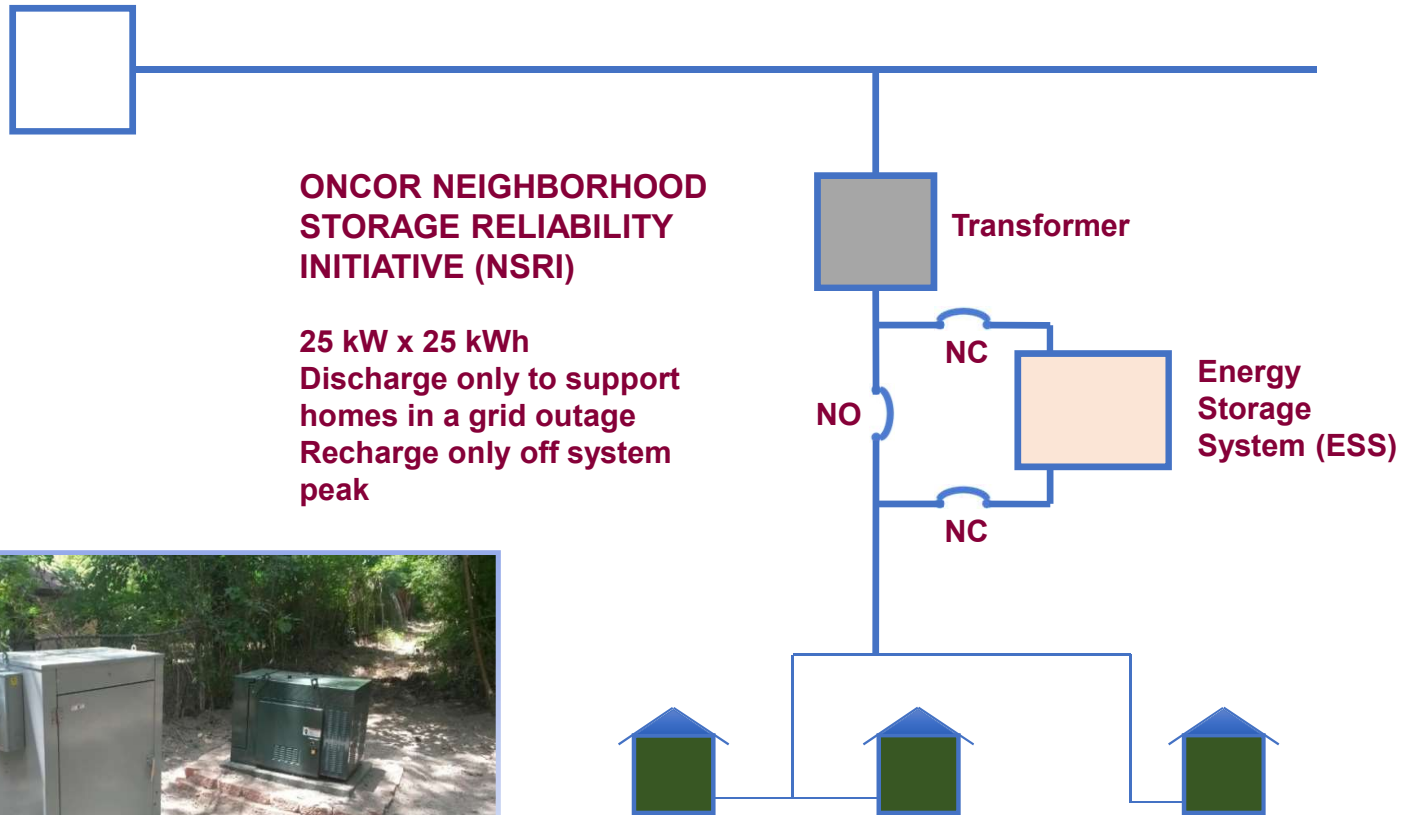
DISTRIBUTION FEEDER

Radial, not networked

Simplified diagram does not show reclosers, capacitor banks, voltage regulators and laterals

12.5 kV or 25 kV primary voltage at Oncor

ESS PLACED AT LOAD-SERVING TRANSFORMER



NEIGHBORHOOD STORAGE RELIABILITY INITIATIVE



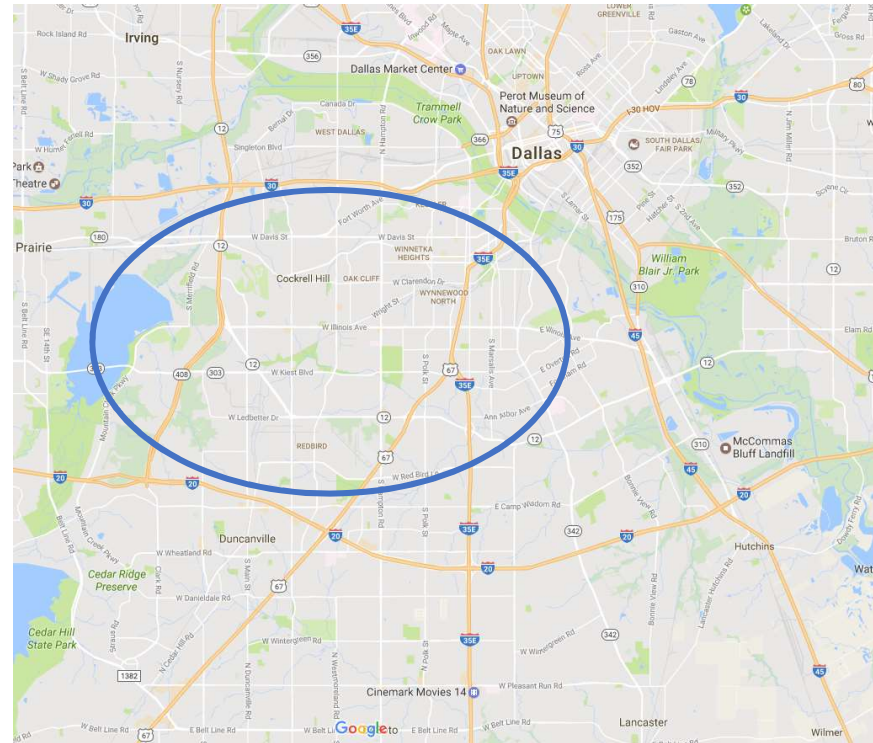
Evaluate effectiveness of deploying small-scale battery storage to bridge outages and improve local power quality

Six 25 kW x 25 kWh lithium ion batteries

These batteries are capable of bridging outages up to a few hours of duration

Install on secondary of transformer, test and monitor

120/240 Single Phase



Deployed & operational by the end of 2014
SAIDI improvement confirmed & documented
Removed from service in 2019

SAIDI = System Average Interruption Duration Index

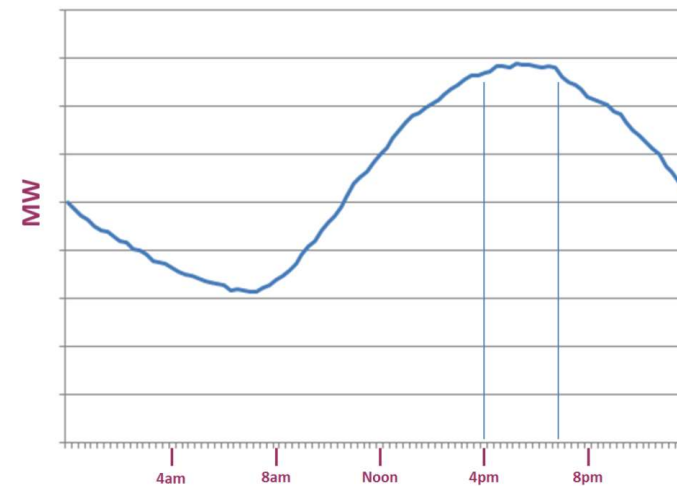
SERVE GROWING LOAD – LOCAL PEAK LOAD



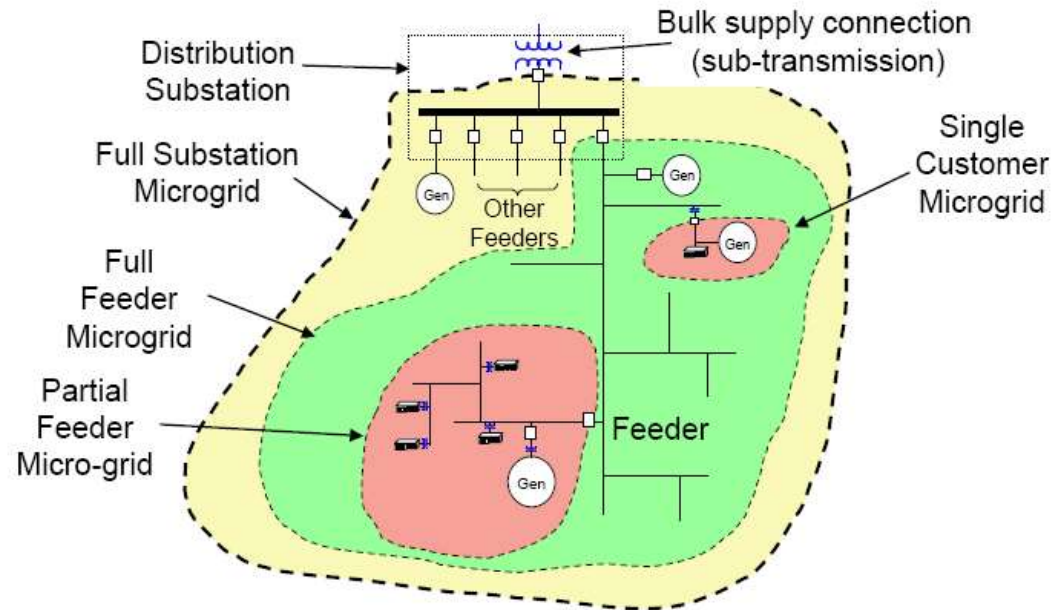
RELIEVE OVER-DUTIED SUBSTATION EQUIPMENT

For a fully loaded substation transformer, could an ESS serve incremental peak load growth to avoid overloading the transformer?

Defer a substation expansion with new transformer for a year or two or three?

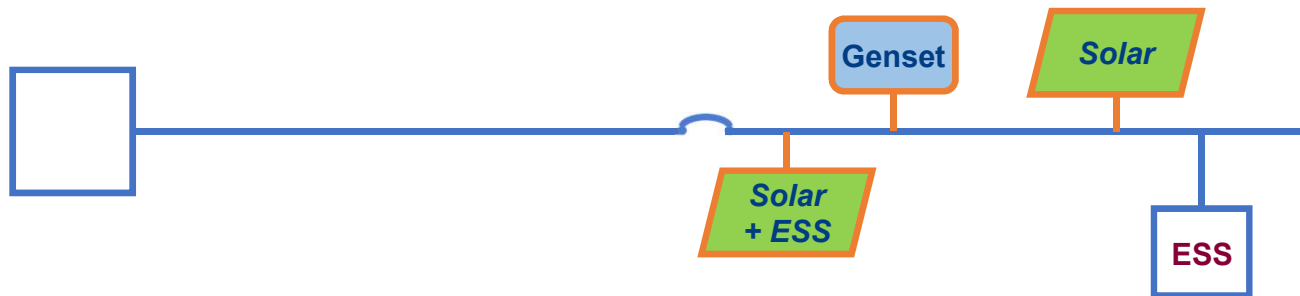


What is a Microgrid?



“A group of interconnected loads and distributed energy resources within clearly defined electrical boundaries that acts as a single controllable entity with respect to the grid and that connects and disconnects from such grid to enable it to operate in both grid-connected or ‘island’ mode”

LOCAL MICROGRID – FUTURE CONSTRUCT



ESS on Feeder with DER

- Feeder segment with storage
- Grid-connected and islanded operations
- Grid-connected: Limit abrupt changes of power level on feeder/support voltage stability
- Islanded: ESS as grid-forming element / Controller dispatches supply and ESS to balance with load during island

Reliability → Resilience

- Utilize ESS to support feeder segment in an outage
- Distributed energy resources (DER) extend the electrical island operation
- Local controller to maintain frequency & voltage, resynchronize to the grid
- Controller dispatches supply and ESS to balance with load
- Reliability → Resilience if designed for robust events

STORAGE TO ANCHOR A MICROGRID



Demonstrate capability of storage to anchor a distributed microgrid DURING LOSS OF UPSTREAM GRID POWER

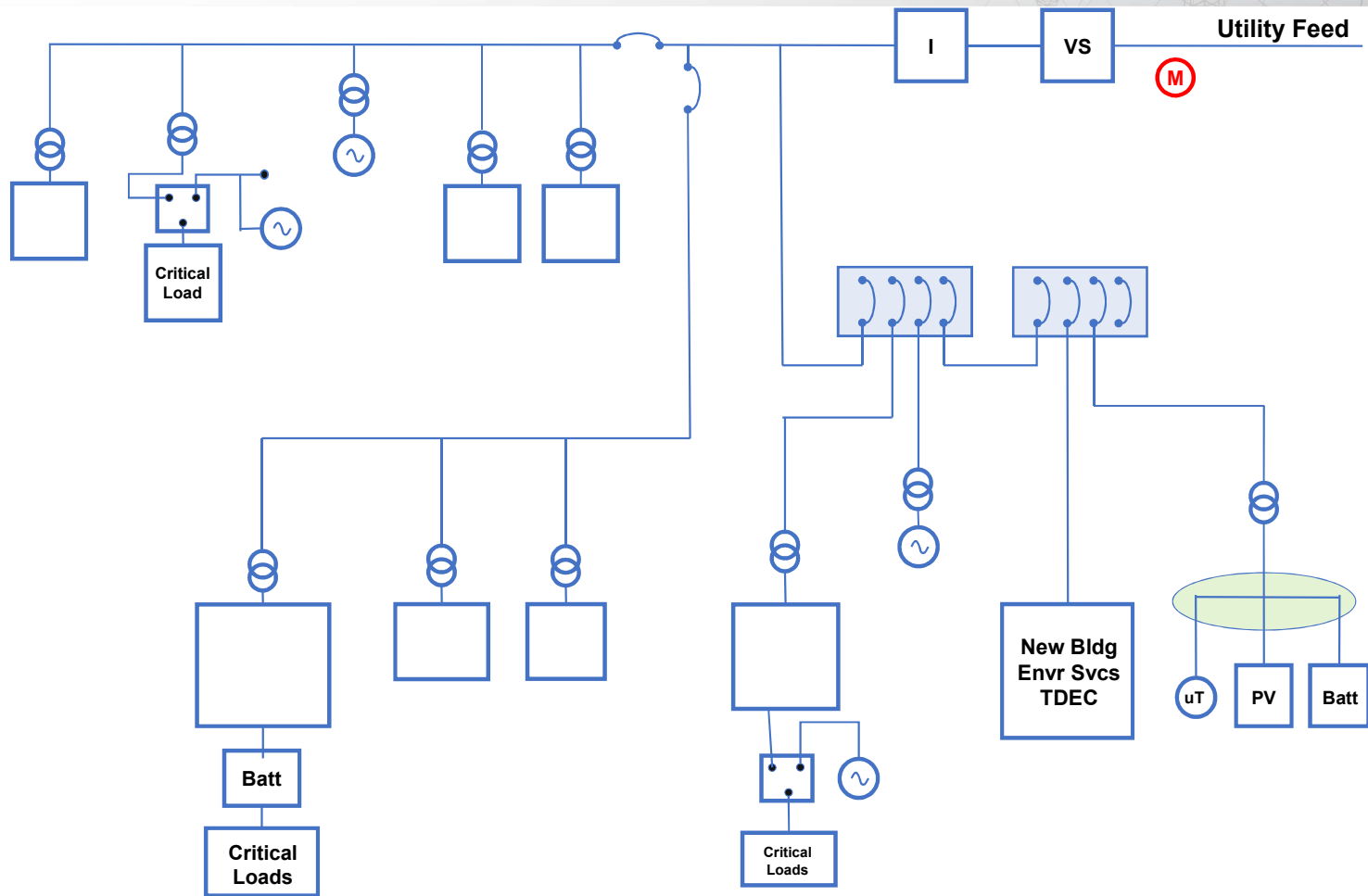
Type: Behind-the-meter campus-styled microgrid

Type: Utility feeder segment anchored by storage

- Customer loads
- Solar by customers & 3rd-parties
- Dispatchable natural gas generation by 3rd-parties & customers
- Energy storage with inverter with grid-forming capabilities

A key evolutionary integration capability for electric utilities as distributed resources increase?

ONCOR OPERATIONAL SITE WITH MICROGRID



MICROGRID

Key Microgrid Attributes

- Grouping of interconnected loads and distributed energy resources
- Can operate in island mode or grid-connected if desired
- Controls and grid-forming inverter to accommodate both modes of operation



Immersion Room



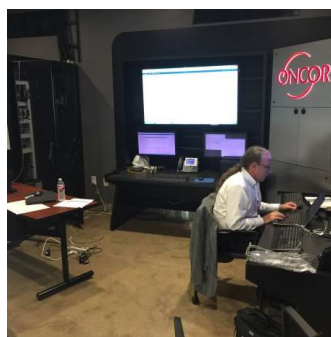
EV Charger & Solar Canopy



Microturbine



Energy Storage



Control Center



Legacy Equipment



Tesla ESS at Oncor Microgrid, Jan 2019

SUMMARY



**Energy storage technology and vendors and business models are evolving rapidly worldwide
Declines in energy storage cost and improvements in performance will continue**

Utilities and regulators in western and northeastern states, and in Hawaii & Ontario, are driving early deployments and regulatory models

Texas Legislature and PUCT have acted quickly and continuously to integrate energy storage to wholesale markets

Yet the Leg & PUCT have been slow to consider and define appropriate roles for TDSPs to own or use energy storage for traditional T&D purposes

The growth of EVs will further drive opportunities in grids for energy storage, with vehicles being capable of injecting their energy into homes or the grid, and serving in the same roles as energy storage.



Transportation Electrification

Views for Oncor Strategy and Emerging Issues

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March 2021



KEY TERMS



- Charging options: Level 2 (240Vac); DC Fast Charger (higher kW chargers – generally 25kW to 1MW+)
- EVs –Any vehicle that utilizes an electric motor as source for propulsion
- PEVs–Any vehicle that connects to the primary grid or generation source to recharge energy storage system
- BEVs –Battery Electric Vehicle– Vehicle that only uses an electric motor for propulsion with energy storage as a power source. Recharging can be done by plugging into the primary grid and/or generation source
- PHEVs – Plug Hybrid Electric Vehicles – Vehicle that uses both an electric motor with energy storage and an internal combustion engine for propulsion. Recharging can be done by plugging into the primary grid and/or generation source
- Hybrid Electric Vehicles – generally use an internal combustion engine to charge a battery to power an electric motor drive system (most Prius vehicles – they cannot take a grid charge)
- EVSE – Electric Vehicle Supply Equipment, official name for EV chargers
- Fleet Vehicles – Delivery vans and freight box trucks and tractors (classes 4-8)
- Green Fleet Tools: Oncor proprietary tools to estimate distribution system impacts of fleet electrification
- Light Duty Vehicles – passenger cars, SUVs, pickups and vans
- NCTCOG – North Central Texas Council of Governments (DFW Clean Cities, EV North Texas)
- Public Charging Infrastructure – electric vehicle chargers that are publicly available for any EV owner
- Underserved Areas – locations where few if any public chargers are available and current economics limit investment attractiveness.

EV's Affordable & Available



Hyundai Kona \$35,000
Range: 258 miles



Chevy Bolt \$37,000
Range: 259 miles



Tesla 3 \$41,190
Range 250-322 miles

Globally 400 New OEM Models by 2023



And the Flood of New Models is Just Starting



Existing and newly launched BEV¹ and PHEV² models by vehicle segment, number of model launches

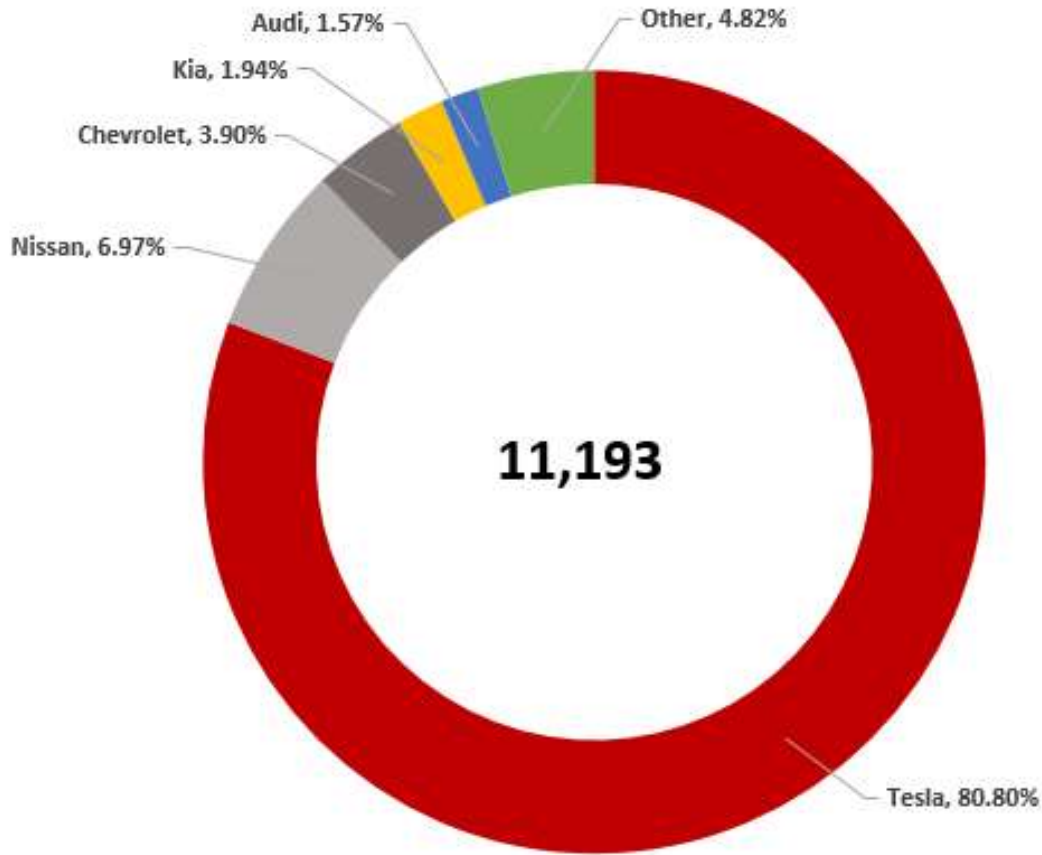
	2018 ³	2019	2020	2021	2022	2023	Total
A City car or minicompact	12	3	4	10	1	1	31
B Supermini or subcompact	8	16	11	5	9	11	60
C Compact or small family	31	28	42	22	25	29	177
D Large family or midsize	21	10	27	19	30	27	134
E Executive or full size	24	9	17	16	21	22	109
Total	96	66	101	72	86	90	511

¹Battery electric vehicle, ²Plug-in hybrid electric vehicle, ³Cars actually produced in 2018. All subsequent year numbers are estimates by segment. Source: IHS Markit; McKinsey analysis

Note: For the US market IHS Markit forecasts 43 OEMs will release an ever changing number of the 400 models in the US..



BEVs in Oncor Service Area



2020 Q2 Make Distribution

Source: Oncor calculations from NCTCOG data obtained from TxDMV

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Evolving Charging Approaches



In-home Charging

- Level 1 (wall outlet – 120 vac)
- Level 2 (dryer or oven outlet - 240 vac)

Workplace Charging

- Generally level 2

Public Charging

- Generally level 2 with increasing deployment of DC Fast Chargers (480 vac) for intercity and shopping centers
- Underserved areas
 - Apartment complexes, local shopping centers, communities with a lower than average household income
- Commercial areas
 - Drug stores, department stores, hotels/motels, community centers
- Intercity routes
 - Rest stops and access areas

Off-grid Charging

- Chargers served by solar pv, batteries and or generators

Integrated Charging (with Solar PV)

- Residential and some commercial and intercity to reduce demand charges

Chargers by Vehicle Class



	N. America	Japan	EU <i>and the rest of markets</i>	China	All Markets <i>except EU</i>
AC	 J1772 (Type 1)	 J1772 (Type 1)	 Mennekes (Type 2)	 GB/T	 Tesla
DC	 CCS1	 CHAdeMO	 CCS2	 GB/T	

- Currently the charging approaches are limited to AC for slow/overnight charging primarily of light duty vehicles and delivery vans.
- The DCFC connectors shown at left represent the public fast charging infrastructure and operate at 25 – 350 kW for those classes
- The same connectors are planned for higher class fleets but are still in development and range from 50kW to potentially 1.5MW+

Source: EnelX April 20, 2019

Evolving Charging Markets – World View



- Tesla (15,000 DCFC)
- Electrify America (VW) (2,000 DCFC)
- Chargepoint (60,000)
- ChargeMaster (British Petroleum) UK only (7,000)
- Greenlots/New Motion (EU) (Shell) (30,000)
- EVgo (1,050 DCFC only)
- Daimler: RWE Effizienz/EnBW/New Motion (1200)
- Siemens (EU only – several hundred)
- EVBox (60,000 +700 DCFC)
- G2Mobility (10,000)

There are almost 150,000 charging stations across about 75,000 locations around the world excluding China. The countries with the highest number are:

- 1) United States ~ 21,000 charging stations
- 2) Germany ~ 12,000
- 3) Netherlands ~ 8,000
- 4) United Kingdom ~ 7,000
- 5) Italy ~ 4,000

And even though home-installed chargers can be bought for \$500 to \$1,000, and approximately 86% of charging is currently done at home, as more renters and lower income individuals acquire EVs, there will still be an increasing demand for public chargers.

Source: Open Charge Map

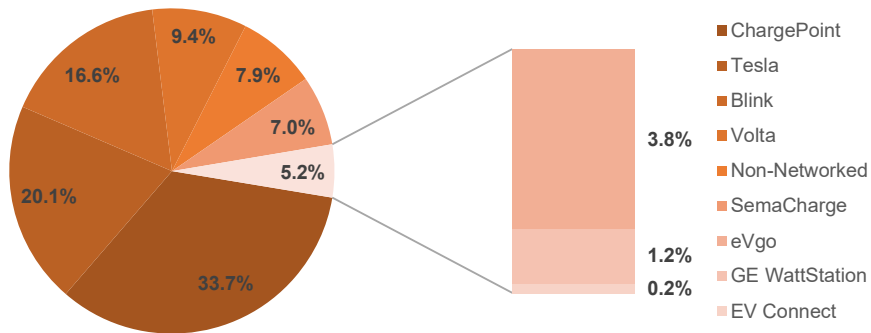
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Vendor Presence in Oncor



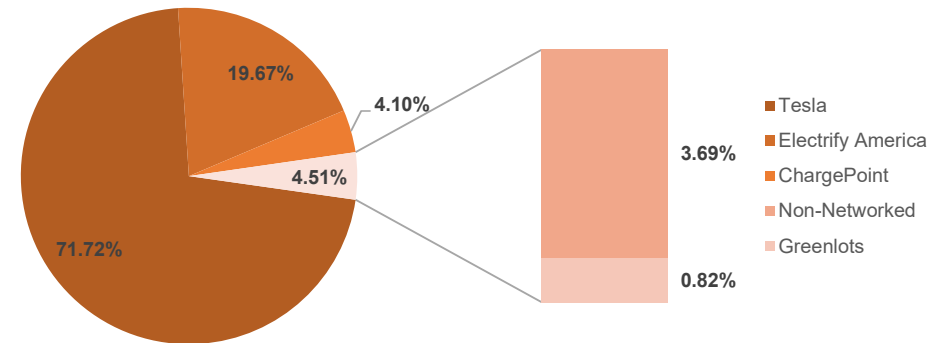
Level 2 AC Charging Stations: 120 V

- 860 stations



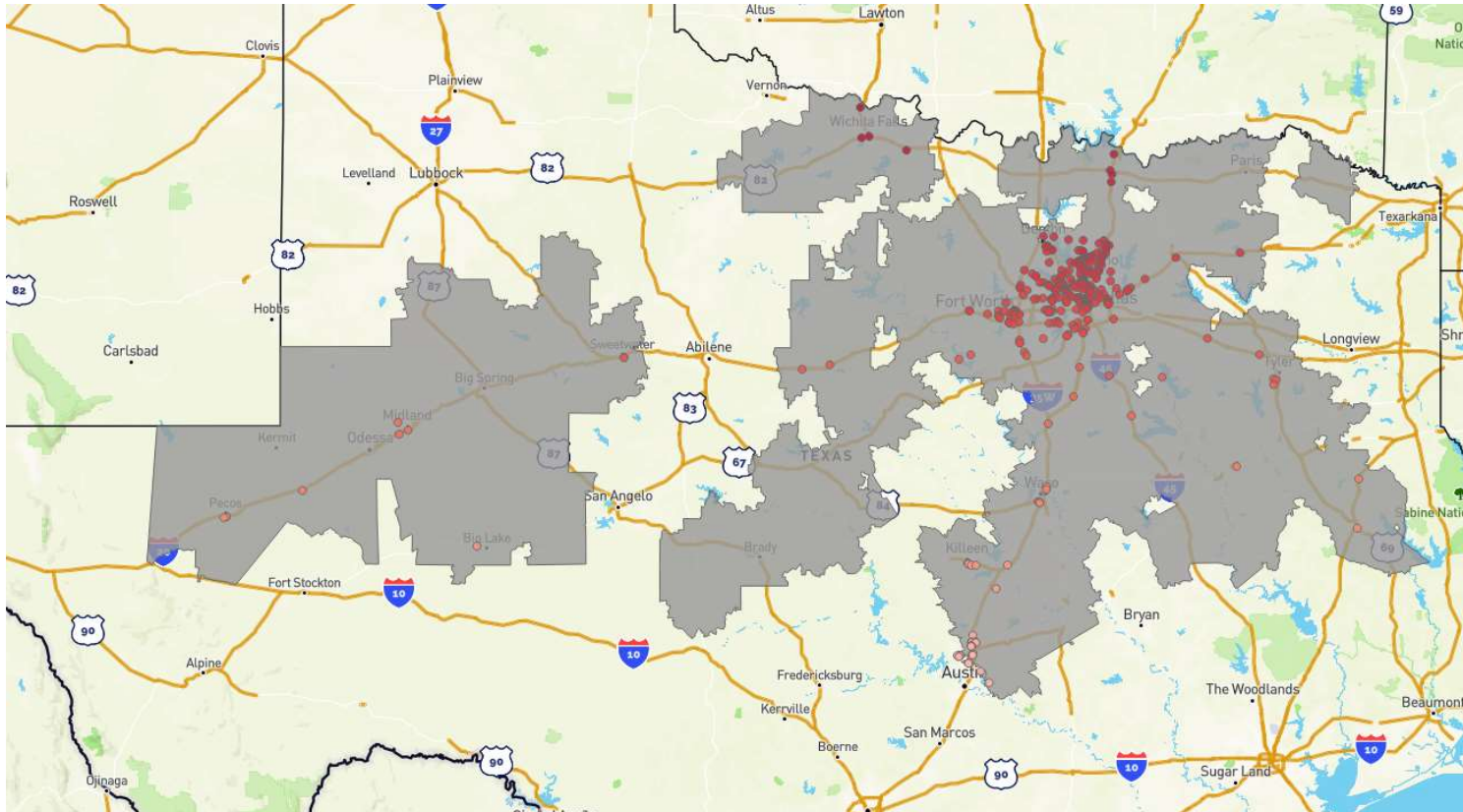
DC Fast Charging Stations: 240 V

- 244 stations

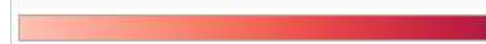


Note: Tesla charging infrastructure is unique to Tesla vehicle. A Tesla vehicle can use an adapter to use the typical J1772 connection. However, a non-Tesla vehicle cannot use charge at a Tesla station.

Public PEV Charging Stations in the Oncor Service Territory





































Electric Vehicle Charging Station



- DCFC Stations located along highways for intercity travel.

EV Offerings by Vehicle Class



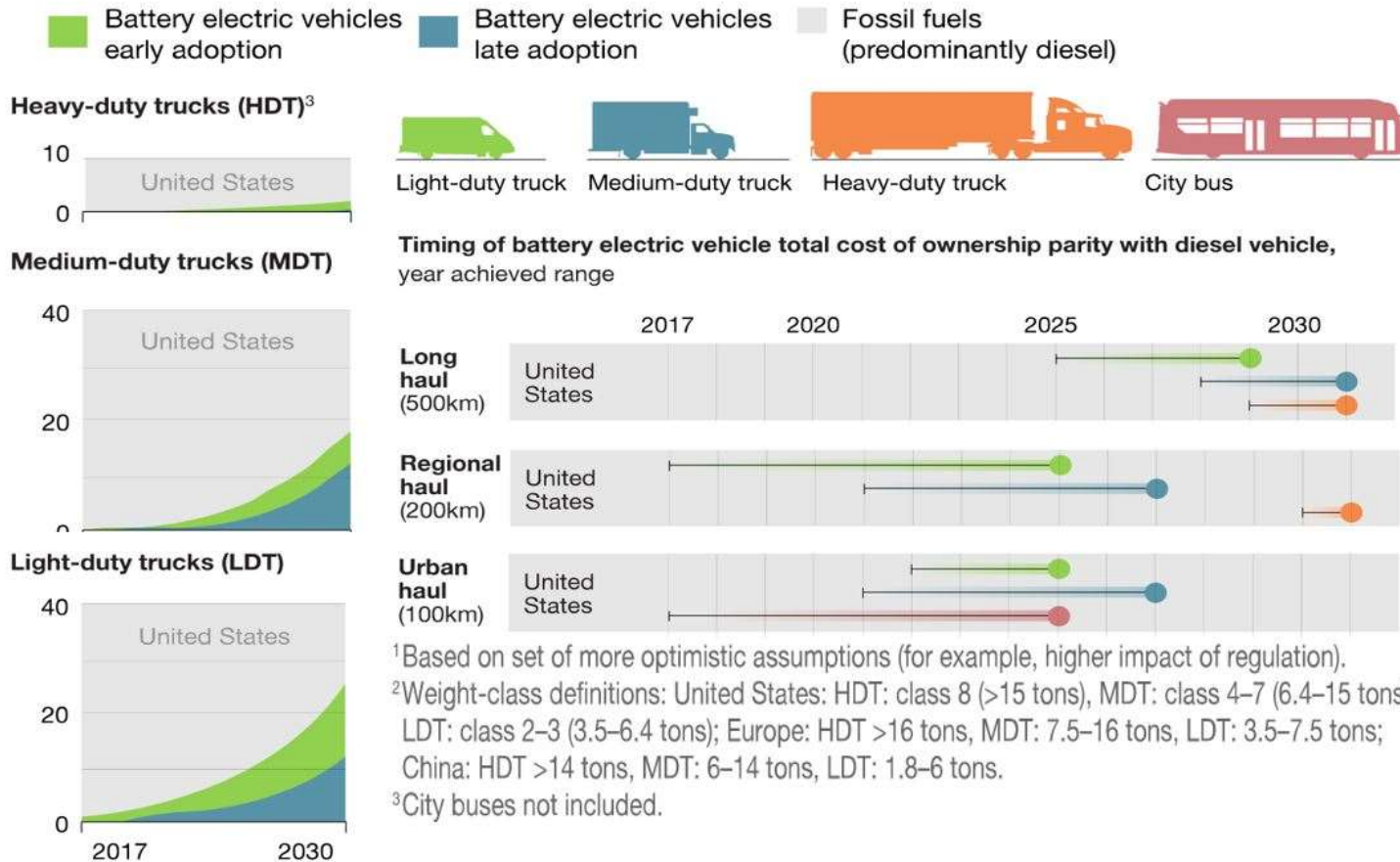
Class 1 Motorcycles		Class 7 Four or more axle, single unit	
Class 2 Passenger cars		Class 8 Four or less axle, single trailer	
			
			
			
Class 3 Four tire, single unit		Class 9 5-Axle tractor semitrailer	
			
			
Class 4 Buses		Class 10 Six or more axle, single trailer	
			
			
Class 5 Two axle, six tire, single unit		Class 12 Six axle, multi-trailer	
			
			
Class 6 Three axle, single unit		Class 13 Seven or more axle, multi-trailer	
			
			

Federal Highway Admin Vehicle Classifications:

- Class 1 Motorcycles: 88 manufacturers listed on EVTrader
- Class 2 Passenger cars 400 models by 2023 (McKinsey)
- Class 3 Four Tire Single Unit: 8 US manufacturers 2020-2022
- Class 4 Buses: Globally 50 manufacturers (Wikipedia)
- Class 5 Two axle six tires single unit: 5 US manufacturers 2020+
- Class 6 Three axle single unit: 5 US manufacturers 2020-2022
- Class 7 Four or more axle single unit: none disclosed
- Class 8 Four or less axle single trailer: 7 US manufacturers 2021+

Note: If not otherwise attributed source is multiple publications assembled by Oncor

EV Fleet Adoption Timelines



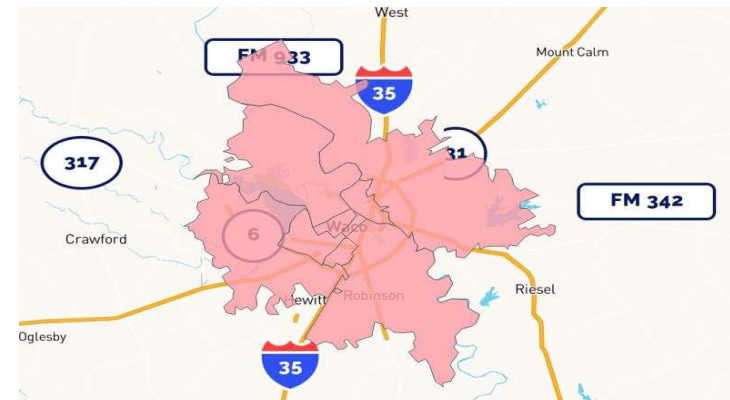
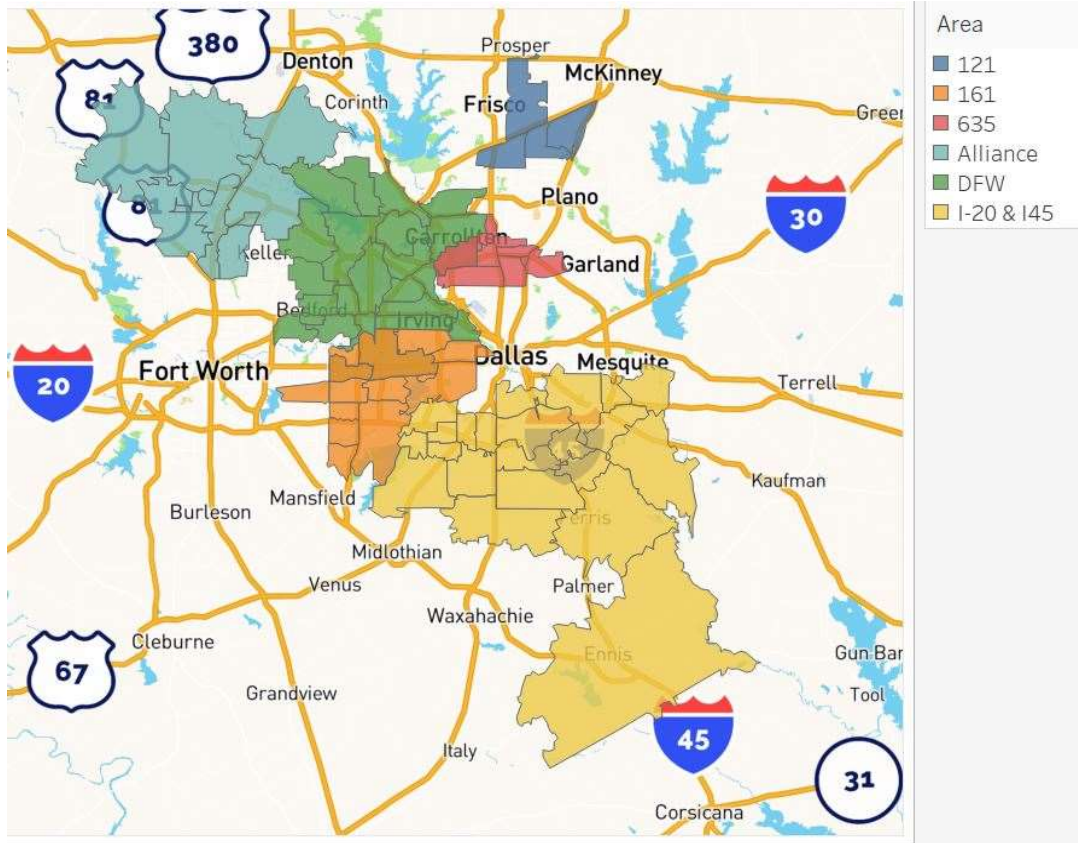
¹Based on set of more optimistic assumptions (for example, higher impact of regulation).
²Weight-class definitions: United States: HDT: class 8 (>15 tons), MDT: class 4-7 (6.4-15 tons); LDT: class 2-3 (3.5-6.4 tons); Europe: HDT >16 tons, MDT: 7.5-16 tons, LDT: 3.5-7.5 tons; China: HDT >14 tons, MDT: 6-14 tons, LDT: 1.8-6 tons.
³City buses not included.

Freight Traffic

Approximately 13% of all freight traffic passes through Texas. Primary corridors are I-35 and I-45 north – south and I-20 and I-30 east - west, which pass through Dallas and Fort Worth



Fleet Hot Spots in Oncor Service Area



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Co-location of Logistics and Distribution Centers

These pockets are very dense and could impact substations if multiple customers electrify only a few vehicles each simultaneously.



Logistics Center IV
April 5, 2016

PEROT DEVELOPMENT COMPANY

EV Charging Market Participants



- Personal Vehicles: OEMs to include Tesla, VW, GM, Daimler, BMW, Hyundai/Kia, Nissan, Ford
- Fleet Vehicles: OEMs to include Daimler Trucks, Peterbilt, Volvo, Tesla, Rivian, Arrival (UK)
- Fleet Lessors: Penske, Ryder, IdeaLease and others
- Fleet operators: AT&T, UPS, FedEx, PepsiCo, Comcast, Verizon, Amazon, etc.
- Buses: (Transit) Proterra, NewFlyer, BYD, (School bus) Thomas Built, Bluebird, Lion
- Auto Dealers: existing vehicle owners and prospective buyers
- Charging Ports: Tesla, ChargePoint, Electrify America, Greenlots, EVgo
- Charging Equipment: ABB, Siemens, Eaton
- Charging hosts: Walgreens, Walmart, local governments, parking garages, employers, Multifamily housing
- Utilities: SoCalEd, PG&E, Southern Company, Duke (Leaders)
- Utility commissions: Approval of utility owned and deployed public charging
- Federal and State governments: Incentives to purchase EVs

Oncor & Personal EVs



Oncor provides information about personal electric vehicles at oncor.com/ev

This information is imported to Oncor from trusted 3rd-party, market-neutral sources

oncor.com/ev

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Appendix



The February 2021 ERCOT Winter Event

IEEE SmartGrid – Panel on The Texas Electric Power Crisis

<https://smartgrid.ieee.org/resources/webinars/panel-on-the-texas-electric-power-crisis>

Exploring Tradeoffs in the Texas Energy System. McCombs Energy Initiative, Salem Center for Policy, The University of Texas at Austin

https://www.youtube.com/watch?v=GP_UpRMsfYY

More About Lithium-Ion Batteries

Perspective on lithium-ion battery evolution and future

The Interchange Podcast, March 11, 2021, Are Batteries at a Turning Point?

<https://www.greentechmedia.com/podcast/the-interchange>